Caleb Gates L.Ac. LLC 1199 Main Ave. Ste. 220, Durango, CO 81301; 970-259-9488

PATIENT INFORMATION

LEGAL NAME: LAST	FIRST/MIDDLE INITIAL
NAME YOU WISH TO BE CALLED	REFERRED BY:
If you're satisfied with your experience	at the end of treatment are you okay with me asking you for a referral?YES
DATE OF BIRTH	MALEFEMALEMARITAL STATUS
PHYSICAL ADDRESS	CITY, STATE, ZIP
MAILING ADDRESS	CITY, STATE, ZIP
CELL PHONE	E-MAIL
WORK PHONE	EMPLOYER
SOCIAL SECURITY #	OCCUPATION
PATIENT'S PRIMARY CARE PHYSICIAN	<u> </u>
RESPONSIBLE P	PARTY (PARENT/LEGAL GUARDIAN/LEGAL REPRESENTATIVE)
LAST NAME	FIRST NAME
MAILING ADDRESS	CITY, STATE, ZIP
HOME PHONE	WORK PHONE
RELATIONSHIP TO PATIENT	
<u>PE</u>	ERSON TO NOTIFY IN CASE OF AN EMERGENCY
LAST NAME	FIRST NAME
MAILING ADDRESS	CITY, STATE, ZIP
HOME PHONE	WORK PHONE
RELATIONSHIP TO PATIENT	
INSURANCE INFORMATION / PERSON	RESPONSIBLE FOR BILL (PROVIDE A CURRENT INSURANCE CARD AT TIME OF SERV
INSURANCE COMPANY	□ NO INSURANCE
INSURANCE ID#	COPAY\$DEDUCTIBLE\$
POLICY HOLDER: LAST NAME	FIRST NAME
MAILING ADDRESS	CITY, STATE, ZIP
DATE OF BIRTH	RELATIONSHIP TO PATIENT
EMPLOYEER	WORK PHONE
By signing this form, I verify that the inf	formation listed above is accurate and current to the best of my ability:
Signed by Patient / Legal Guardian / Leg I authorize payment of medical benefits	gal Representative Date to undersigned Physician or supplier for these services and all future claims:
Signed by Patient / Legal Guardian / Leg	gal Representative Date

Acupuncture Disclosure Form

The practice of Acupuncture is regulated by the Colorado Department of Regulatory Agencies (DORA); Concerns are directed to Director of Division of Registrations, Acupuncture Registration, 1560 Broadway, Suite 1545; Denver, CO 80202; 303-894-2464.

This Acupuncture Clinic complies with rules and regulations promulgated by the department of health and environment including the use of sterilized acupuncture needles, the use of disposal able needles and the sanitation of this acupuncture office.

Caleb F. Gates III, L.Ac. Diplomat of Acupuncture NCCAOM, LLC 1199 Main Ave., Ste. 220; Durango, CO 81301; 970-259-9488

Treatment Fees:

Acupuncture Initial Treatment \$120, Acupuncture follow up \$110, Cupping \$70
Herbal Consultation \$75 and Herbal Products \$20- \$80 each
Advanced Allergy Therapeutics: Initial Treatment \$170, Follow up \$120
Field Control Therapy Initial \$275, FCT Follow up \$200, FCT Herbal Assessment \$175
Payment is due at time of services and is the responsibility of the patient if insurance does not cover treatments.
Discounts may be applied at time of payment. There is a 24-hour cancellation policy. Missed Appointments will be charged full price.

State of Colorado Acupuncture Registration #967, City of Durango License #210080

Every patient is entitled to receive information about the duration and type of therapy available which includes Acupuncture, Chinese Herbal and Nutritional Therapy, Therapeutic Massage, Chinese Medical Massage, Moxibustion and Cupping. Patients may seek a second opinion from another health care professional or may terminate therapy at any time.

In a professional relationship, sexual intimacy is never appropriate and should be reported to the director of the division at DORA.

Caleb Gates is a Licensed Acupuncturist, Certified by the National Commission for the Certification of Acupuncture and Oriental Medicine. Registered Acupuncturists are certified in clean needle technique by the Council of Colleges of Acupuncture and Oriental Medicine. He is a graduate of Colorado School of Traditional Chinese Medicine, a 3.5-year program in Acupuncture and Chinese Herbal Medicine. Member: Acupuncture Association of Colorado. Caleb Gates is trained and clinically experienced to perform acupuncture, the insertion of sterile needles into the body and the use of Chinese Herbal Remedies and nutritional therapy in the form of plant, powder or pills as defined by Traditional Oriental Medical principals of diagnosis and treatment.

Treatment is quite safe and can improve and heal existing conditions as well temporarily aggravate existing symptoms. Patients might experience temporary disorientation, dizziness, nausea, digestive disturbance, slight bruising, Moxibustion burns and other discomforts.

I fully understand that there is no implied or stated guarantee of the success or effectiveness of a specific treatment or series of treatments. I am hereby advised to consult with my primary care medical physician on medical issues and that Acupuncture, Oriental Medicine or alternative care is not substitution for appropriate medical advise and care from a medical doctor.

Patients Signature	Date .
rations Signature	Date .

Caleb Gates L.Ac. CMT LLC 1199 Main Ave. Ste. 220, Durango, CO 81301; 970-259-9488

PATIENT CONSENT FOR USE AND DISCLOSURE OF PROTECTED HEALTH INFORMATION

With my consent, Caleb Gates LLC, may use and disclose protected health information (PHI) about me to carry out treatment, payment and healthcare operations (TPO). Please refer to Caleb Gates LLC, Notice of Privacy Practices for a more complete description of such uses and disclosures.

I have the right to review the Notice of Privacy Practices prior to signing this consent. Caleb Gates LLC reserves the right to revise its Notice of Privacy Practices at anytime. A revised Notice of Privacy Practices may be obtained by forwarding a request to Caleb Gates LLC Privacy Officer at (1199 Main Ave., Suite 230, Durango, Co 81301).

With my consent, Caleb Gates LLC may call my home or other designated location and leave a message on voice mail or in person in reference to any items that assist the practice in carrying out TPO, such as appointment reminders, insurance items and any call pertaining to my clinical care, including laboratory results among others. I have the right to have restrictions to any of the above information, which I am required to do in writing on the appropriate office forms.

With my consent, Caleb Gates LLC may mail to my home or other designated location any items that assist the practice in carrying out TPO, such as appointment reminder cards and patient statements as long as they are marked Personal and Confidential.

By signing this form, I am consenting to Caleb Gates LLC use and disclosure of my PHI to carry out TPO.

I may revoke my consent in writing except to the extent that the practice has already made disclosures in reliance upon my prior consent. If I do not sign this consent, Caleb Gates LLC may decline to provide treatment to me.

Signature of Patient or Legal Guardian	
Patient's Name	Date
Print name of Patient or Legal Guardian	

DURANGO ACUPUNCTURE AND ALLERGY RELIEF

CALEB GATES, L.Ac

PATIENT INTAKE FORM

Date: _____

PATIENT INFORMATION							
Last Name: Fir	st:	Middle:				Date of Birth:	
Chief Complaint Currently	:						
Additional Health Prioritie	es:						
1				3.			
2							
		SY	MPT	OMS			
				Va avva tui	~~~		Potings 1 > 10.
				Known tri Worse (<)	or	When	Rating: 1 → 10: 1 = hardly there 10
Symptom & Description (wo	rst first)			better (>)	for	Started	= extremely bad
Amount/Level Of	Very Low	Low	N	/ledium	Hight	Excessi	ve Erratic
General Energy							
Sleep							
General Appetite							
General Thirst							
Circulation/warmth/heat							
Daily Exercise							
Exercise Routine:							
Energy is best: a.m.	□p.m. □Nig	ht 🗆 Betweer	n meal	s □Just a	fter meals	☐When mov	ing 🗌 Or still
Energy is worst: ☐ a.m. [

MIND & EMOTIONS: Tick if Cu	_	Anger/Frustration Grie	ef/Sadness Racing Mind
□Worry □Fear □	Brain Fog Poor Memory	Poor Concentration	n ☐ Difficulty Communicating
STRESS: Current stress lev	el between 1 and 10	(1 = very relaxed 10) = very stressed)
Factors most contributing to y	our stress: Health W	ork Money	Family Other
What best helps you deal with	n stress?		
SYSTEMS CHECK: Check an	y current problems.		
General Symptoms			
Sweat Easily Cold Limbs Recent Weight Loss Poor Sleeper Fatigue Prefer Cold Drinks Weak Immunities	Hot Flashes Cold Body Overweight Normal Energy Prefer Warm D High Metabolis Night Sweat	/ Level	Feel Warm Mostly Underweight Feel Thirsty Often Strong Immunities Low Metabolism Lack of Thirst
When I am active I sweat:]a lot □little □almost never		
I usually sweat on my head face neck	□back □upper body □arm pit	[[]	□lower body □whole body □palm and sole
Sleep Problem getting to Sleep Frequent Waking Early Waking Wake Unrefreshed Sleepiness Night Sweats Grinding Teeth	☐ Dreams ☐ Nightmares ☐ Snoring ☐ Early Waking ☐ Fall Asleep wit Supplements	_	Hours slept per night Typical Bedtime Typical Wake time
Infections Recurring Frequent Colds Flu Sinusitis Chest	☐ Ear ☐ Bladder ☐ Cystitis ☐ Kidney ☐ Stomach	Food Poisoning Poor Immunity General 'run down' Intestinal	☐ Swollen Lymph Nodes ☐ Phlegm ☐ Fevers
Head Headaches Migraines Seizures Panic Attacks	☐ Blurred Vision☐ Visual Spots☐ Confusion☐ Anxiety] [Nervousness Dizziness/Vertigo Depression Presently in Counseling
☐ Poor Hearing ☐ Ringing ☐ Blurred Vision- Distance	☐ Loss of Consci☐ Bi-Polar Disord☐ Mental Disord	der	☐ Considered/Attempted☐ Suicide☐ ADD/ADHD

Cardiovascular	_	_
High Blood Pressure High Cholesterol Palpitations Varicose Veins Low Blood Pressure	Low Cholesterol Irregular Heart Beat Bruise Easily Chest Pain/ Pressure Heart Attack	☐ Cardiovascular Disease☐ Stroke☐ Anemia☐ Edema - (Legs/Hands/Eyes)
Respiratory Coughing History Sinus Infections	Asthma Tight Chest	Post Nasal Drip Bronchitis/Emphysema
☐ Phlegm☐ Difficulty Breathing	☐ Allergies ☐ History Pneumonia	☐ Sinus Congestion ☐ Nose Bleeds
Urination ☐ Frequent Urination ☐ Bladder/Kidney Stones ☐ Urgency to Urinate	☐ Blood in Urine ☐ Difficult Urination ☐ Painful Urination	☐ Kidney Disease ☐ Cloudy/Bubbly Urine
Urinary Incontinence # of glasses a water a day		ribe)
# of times night urination	Do you have any urinary diseases diaន្	gnosed by an MD?
Gastrointestinal		
Bowel Habits Changed Bloating History of Candida Laxative Use Gallbladder Troubles Nausea Heartburn Gas Constipation	Ulcers Blood in Stool History of Parasites Mouth Tastes Bitter/Sou Vomiting Acid Reflux History of Polyps Diarrhea Abdominal Pain sees diagnosed by an MD?	☐ Belching ☐ Rectal Itching ☐ Chronic Loose Stools ☐ Dry Hard Stools
Bowel Movements every		_
	s it most of the time □feel complete	e or uncomplete? need to push or is it excreted in a few Constipated (C) Alternating (L & C
Skin & Hair Eczema Psoriasis Rash Itchiness Dryness Do you have any skin diseases d	☐ Athlete's Foot ☐ Ski ☐ Jock Itch ☐ Ear ☐ Hair Loss ☐ Dry ☐ Dermatitis/Warts ☐ Fac	ttle Hair

Mu	ısculoskeletal		
	Burning		
	Numbness	Mark any muscular soreness	8 0
Ш	Tingling	and/or pain on the picture	(==) ()
	Sensitivity	model using the following	\mathcal{H}
	Poor Mobility	symbols:	
	Poor Coordination	•	
	Muscle Weakness	+++ = Sharp Stabbing	
	Pain Back	ooo = Pins & Needles/Tingling	(1) (1) (-1) (1-1)
	Pain Neck	vvv = Dull or Aching	R / / ^ / \ L L / / Y 1 \ \
	Pain Shoulder	-	20 0 05 20 0
	Swollen Joints	III – Numbness	
	Tendonitis	= Trembling or Twitching	
	Bone Pain	Severity of pain on a scale of 1	\
	TMJ	to 10 (1 is low)	MM HW
	Muscle Pain	Is the pain fixed or does it	()()
	Repetitive Strain Injury	move?	\
	Arthritis		\(\ \ \ \ \ \ \ \ \ \ \ \ \ \ \ \ \ \
	Joint Pain		
	Muscle Spasms/Cramps		
	Recurring Pain		
_			
Ser	nsory	<u></u>	
	Eye Irritation	Spots in Vision	Nasal Discharge
	Color Blindness	☐ Poor Hearing	☐ Dry Mouth & Throat
	Ear Congestions	☐ Gum/Teeth Problems	Lumps in Throat
	Loss of Smell	☐ Night Blindness	☐ Tearing Eyes
	Mouth Sores	☐ Ear Ringing	
Do	you have any sensory diseases diagno	sed by an MD?	
Mad		was the surress of the following i	a ta angula wa ta battan gasiat wayn bagith
		irea, the purpose of the following is	s to enable us to better assist your health.
<u>Me</u>	<u>n Only</u> :		
	Sexual Impotence	☐ Infertility	☐ Increased Sex Drive
	Low Libido	☐ Prostate Problems	☐ HIV Positive
	Genital Discharge	☐ Hepatitis (A, B, or C)	☐ Decreased Sex Drive
	Swelling	Hernias	
	Testicular Pain	Herpes	
14/-	was an Orah will af Children	·	
	men Only: # of Children # of		
Me	nses: \square Late \square Early \square Regular [\square Irregular \square Absent Days of P	reriod Time Between Periods
The	e flow has been: Heavy Light	☐ Regular ☐ Dark Menses ☐ F	PMS Clotty menses Cramps
Birt	:h Control Type:	Dates on Birth Cont	rol Pill
	<u> </u>	<u> </u>	
\dashv	Infertility/Fertility Issues	HIV Positive	☐ Breast Tenderness
\vdash	Pregnant now	Decreased Sex Drive	☐ History of Fibroids/Cysts
님	Planning pregnancy	☐ Vaginal Discharge	Low Libido
\exists	Herpes	Hepatitis (A, B, or C)	☐ Difficult birth(s) Details:
H	Increased Sex Drive	Hot Flashes/Night Sweats	
Ш	Yeast Infection		

DIET						
		Very		Very		
How much do you eat/drink of the following:	None	Little	Moderate	Much		
Vegetables						
Beans/legumes, nuts, seeds						
Meat, fish (Which?)						
Chicken, turkey, or eggs (not organic, even if free range)						
Chicken, turkey, or eggs (organic)						
Dairy Foods: milk, cheese, yogurt, etc.						
White flour/starches: bread, pasta, potatoes, rice						
Whole grains: whole wheat, oats, spelt, barley, rye						
Sweets: cakes, biscuits, puddings, chocolate, soft drinks)						
Fruit and/or Fruit Juice						
Associated statement and dellate the statement	Na. I i	I	.	1.4.1		
Amount of water consumed daily (on its own):	. Wark t	ne type(s) o	f water you c	irink:		
☐ Tap ☐ Filtered Tap ☐ Reverse Osmosis ☐ Distilled ☐ Bottled	What Bran	nd?				
Your known Allergies/ Sensitivities ☐ Many ☐ Few ☐ Don't Know						
						
MEDICAL HISTORY / PAST TI	REATMENT	S				
1 1 100P(C008)S	ibromyalgia			nucleosis		
Scarlet Fever	Hepatitis A/E Osteoporosis		☐ Chron	er nic Fatigue		
Mass/Darressian	Pacemaker	•	☐ Thyro	-		
U venereal disease — ' ' — —	Substance Al	ouse	Diabe			
Have you ever had a negative reaction to any medications? \square Yes]No					
If so, which medication and what was the reaction?						
Approximate number of course of Antibiotics received in your life:	□ ₀₋₁₀ [□ 11-20	□21+			
For what?						
Approx. number of $\underline{\mathbf{X-rays}}$ received in your life: $\square 0-10$ $\square 11-20$	□ 21+ Whe	n was last or	ne received?			
For what? (mammograms, injuries, dental, chest, etc)						
Vaccination						
Approximate number of <u>Vaccinations</u> received in your life: \square 0-10	□11-20	□21+				
Which ones?	When was	s last one red	ceived?			
Have you received any Flu Vaccinations any time in your life? Yes	☐ No Whe	en?				
Have you ever had negative reactions to any vaccinations? \square Yes \square						
The second country vaccinations.						

	DENTAL HISTORY											
Current i	number of	dental an	nalgam fillin	gs (these	are silve	r or black	colored):		Tooth	Pain		
How long	g since the	first one	was placed?	·	Tot	al numbe	r that have	e been ren	noved:			
	12						П		6			
									ry-free dent			
			am fillings b							o idea		
									obably \Box			
Number	of gold ca _l	ps, root ca	anals or othe	er dental i	restorati	ons (pleas	se indicate	e):				
Medica	tions											
Briefly lis	st your pre WHEN	evious tre	atment / de	etoxificati	on histo	ry (includ WHEN	ing conve	ntional or	alternative	medicine	e):	
BEGUN	ENDED	I	TREATME	NT		BEGUN	ENDED		TREATN	/IENT		1
			۸۵۵۱	DENTS /	HOCDIT	. A L 17 A T L	ONC / CLU	DCEDIES				
							ONS / SUI					
Have you	ı ever bee	n knocked	l unconsciou	ıs?	·	Any blows	s to the ∟	Jhead L	spine \square ot	her injuri	es?	
Details: _												
INCIDENT				D	ATE	INCIDEN	т				DATE	
INCIDENT					11L	INCIDEN	1				DATE	
				Cl	JRRENT	TREATM	1ENTS					
List med	ications yo	u current	<u>ly use</u> (preso	cribed or	over-the	-counter)	: BRING	A SAMPLI	E OF EACH	TO YOU	R APPT.	
	NAME		FREQUENCY	DOSAGE	SINCE WHEN		NAME		FREQUENCY	DOSAGE	SINCE WHEN	
Long	Term Med	ications(s)) \square Past	Presen	t Detai	ls:						_
			edication? _									_
•			•	cans or an	y other	studies pe	ertaining to	your curi	rent condition	on(s) don	e within th	ıe
past yea	past year?											

<u>List supplements / homeopathies / herbs you currently taking</u>: **BRING SAMPLES OF THESE TOO!** SINCE SINCE **FREQUENCY** DOSAGE WHEN DOSAGE NAME NAME FREQUENCY WHEN Is any other practitioner providing treatments/therapies for you at the present time? \Box Yes \Box No Details: **FAMILY HISTORY** Father's Mother's Father Mother **Parents Parents** Siblings **HEART DISEASE** HIGH BLOOD PRESSURE STROKE **TUBERCULOSIS** CANCER **GLAUCOMA** DIABETES **EPILEPSY BLEEDING DISORDER KIDNEY DISEASE** THYROID DISEASE **MENTAL ILLNESS** TOXICITY Do you smoke? Yes No Have you ever smoked Yes No Smokeless Tobacco Yes No Packs/Cans daily_____ How long? _____ When stopped? _____ Have you used recreational drugs? \square Yes \square No Please note any that apply to you now or in the past, and indicated your usage per day or week. History of Family History of Per Day/Week Addiction Age Started Age Quit Addiction Tobacco Alcohol Coffee Marijuana Cocaine Heroine Other Cups (8oz) of caffeinated beverages a day: _____ Average alcohol consumption per week: ☐ History of alcohol addiction

-	ever been exposed to industri				_		
	nicals/what industry/how lon ever used weed killer or other				pppedr		
	eighbors? 🗌 Yes 🔲 No 🔲						
	e a coal stove/fire (either regu		nal)? 🗌 Ves [\exists No.			
	eighbors? \square Yes \square No \square		oai): 🗀 res E	_ 140			
-							
☐ Nuclea	e near any of the following (i.e ar Plant	☐ Industrial Zone	e 🗌 Polluti	ng Factory			
Have you	ever been exposed to any oth	er known major env	ironmental tox	kins? ∐ Yes ∐ N	lo Ll	No Idea	
Please exp	lain:						
			ИFS				
Your home		artment Which					
How far is	the nearest: Mobile phone m	nast El	ectricity pylon	High	power g	generator _	
Describe tl	ne view from your bedroom v	vindow:					
-	e: Cordless phone WiffFluorescent lights				tive dev	vices 🗆 N	Magnets
in your	Home Office						Average Hours of
Do any dir	ect neighbors have a cordless	phone? \square Yes	□No	\square No idea			Use per
Number in	your home: TVs	Computers/Laptop	s		TV		Day
Check spec	cifications of each: How many	y are "LCD"?	_ vs. "LCD/LE	D"?	Compu	iter or	
If unsure,	write here all TV and Compute	er brand names:			Tablet		
	·					phone ne phone	
Do you use	e a laptop <u>without</u> an externa	L keyboard and mou	se?	s \square No	In a mo	otor	
•	e any phones: Held to	•	kerphone fund		vehicle	!	
Type of he	ating used in home:	•	•	m do power lines			
Devices in	your bedroom: \Box TV \Box Co	omputer \square Clock	radio 🗆 Lan	np \square Mobile pho	no \square	Other appl	iances
Devices iii	your beardonn. — TV — — et	·	AVEL	пр шиовперпо		Оптет аррі	larices
Have you	ever travelled to remote region			a) 🗆 Yes 🗀 No			
		Health Incidents				Health Inc	cidents
Date	Destination	There or After?	Date	Destination		There or A	After?